日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wise Talent Information Technology Co., Ltd
Date Submitted	3/1/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6100</u> Descrip) Stock code :6100Description :		
	No. of ordinary shares	Par value <i>(US\$</i>)	Authorised share capital <i>(U</i> S\$)
Balance at close of preceding month	1,000,000,000	0.0001	100,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.0001	100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :N/A		<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	۸
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (US\$): 100,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares classes of sha		
Balance at close of preceding month	495,559,464	N/A	N/A	N/A	
Increase / (decrease) during the month	14,959,836	N/A	N/A	N/A	
Balance at close of the month	510,519,300	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

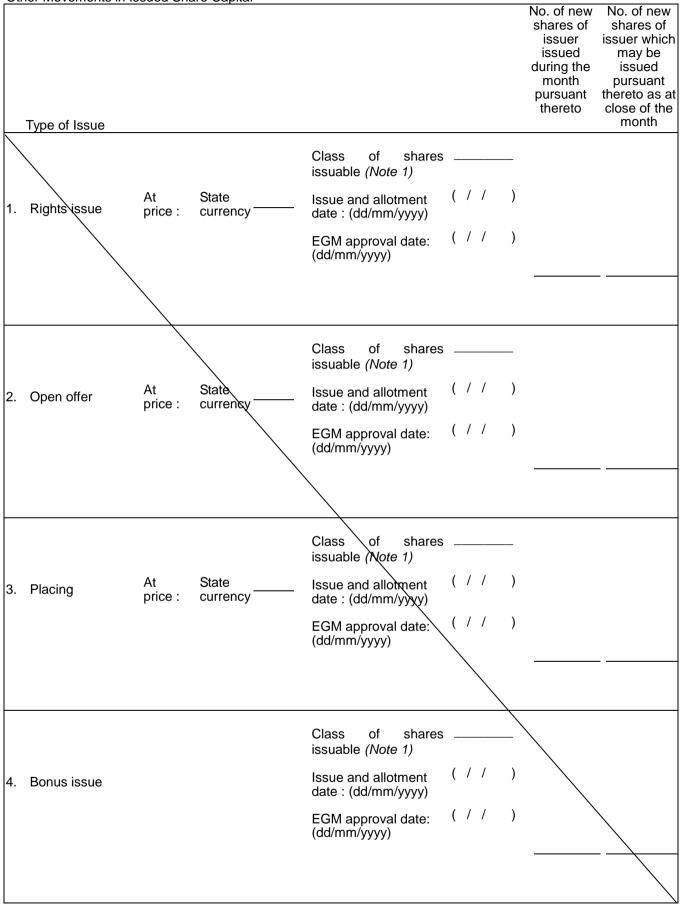
share option scheme issued during the month during the during the month during the month during the during the month during the month during the during the during the month during the during the during the during the month during the during the during the during the during the during the during	Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
including EGM Movement during the month thereto thereto as at close of the month approval date Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Scheme Scheme Scheme Exercise Price US\$0.0268 - US\$2.50 0 0 14,959,836 22,755,675 (/ / /) Ordinary shares 0 14,959,836 0 0 14,959,836 2						issuer issued during	issuer which may be
approval date			Movement durir	ng the month			thereto as at close of
class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Sch						-	the month
issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme							
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Ordinary shares 0 14,959,836 0 0 14,959,836 22,755,675 2	US\$2.50						
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2	Ordinary shares	0	14,959,836	0	0	14,959,836	22,755,675
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(/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) 14,959,836 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise US\$400.923.60	(Note 1)						
	2						
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(Note 1) Total A. (Ordinary shares) 14,959,836 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise US\$400,923,60	<u> </u>						
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(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(1000 1)		Tota	A (Ordina	rv shares)	14,959,836	
(Other class) N/A Total funds raised during the month from exercise US\$400.923.60			1010				
Total funds raised during the month from exercise				•			
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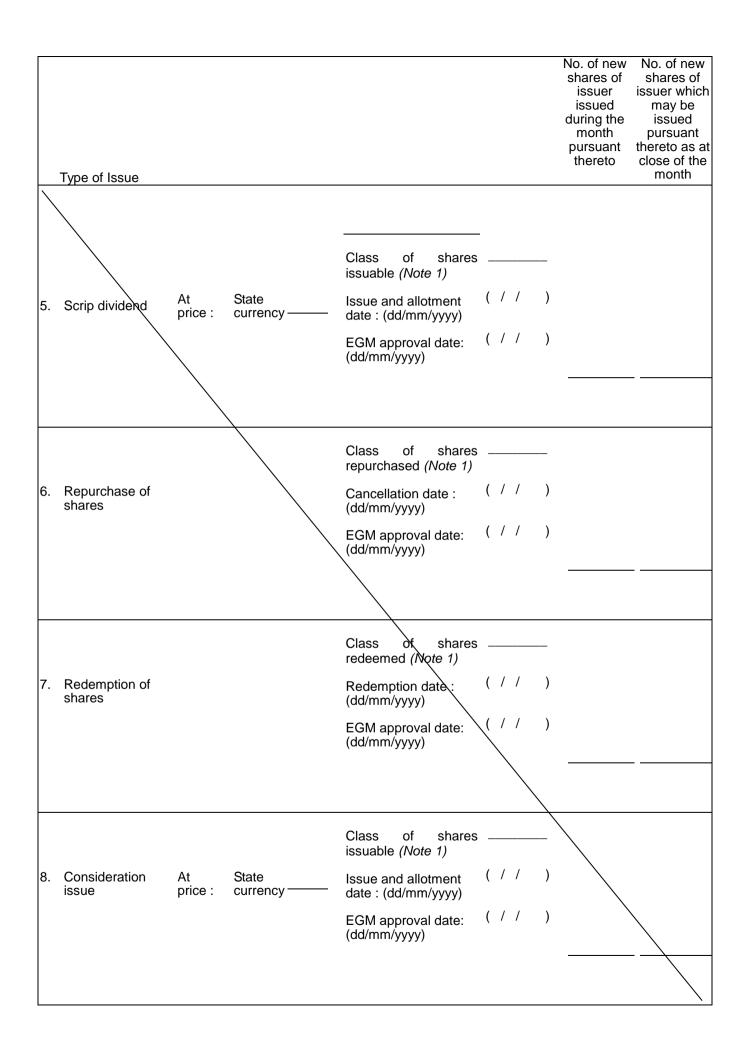
Warrants to Issue Shares of the Issuer which are to b	be Listed
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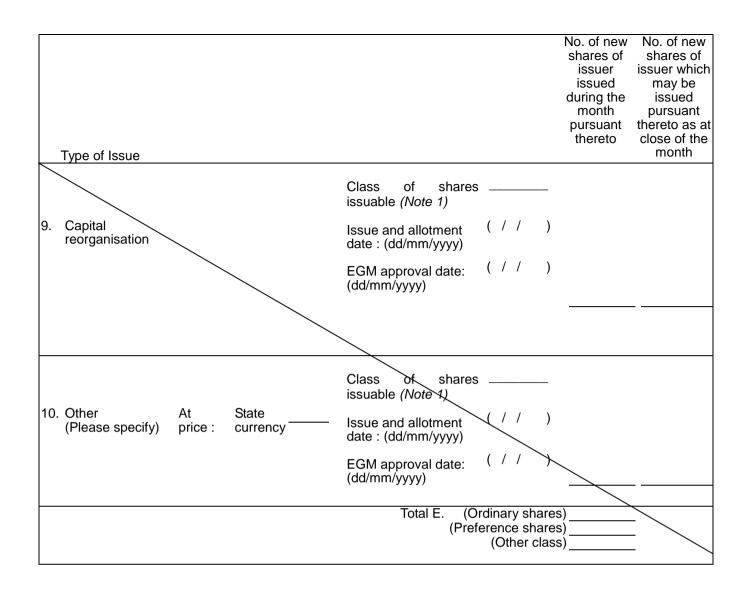
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, v	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
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(if applicable)	(/ /)				
(/ /)				<u> </u>		
Subscription price				Ň		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
() Total B	(Preferen	ary shares) ce shares) ther class)		

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>×.</u>	_					
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	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
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Stock code (if listed)			·			
Class of shares	<u>_</u>					
issuable (Note 1)	\backslash					
Subscription price	\	<u></u>				
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Stock code (if listed)						
Class of shares			\backslash			
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Stock code (if listed)					\backslash	
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(,	(, ,)	— т	otal C. (Ordina	rv shares)		\mathbf{i}
			(Preferen	ce shares)		
			, (О	ther class)		- \
			``	·		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
T		
shares (Note 1)		
2.		
2		
shaves (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,959,836
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issı	ued Share

Submitted by: Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.